

2011 Savings Plus Financial Fitness Fair SPEAKER PROFILES



KEYNOTE SPEAKER



JEFF ISAAC • "THE LIVING TRUST SEMINAR"

The Lawyer in Blue Jeans

Jeff Isaac is definitely not your typical lawyer. Known as "The Lawyer in Blue Jeans," Isaac is a practicing attorney specializing in living trusts and estate planning, and a legal

commentator on radio (760 KFMB AM) and television (KUSI-TV 9 News). He also does guest commentator appearances nationally on CNN, Court TV, ABC, MSNBC and Fox News. Isaac believes there is a huge need for his down-to-earth, interpretive approach to commenting on the law, while also providing viewers and listeners with legal explanations, interpretations and perspective on legal issues and topics that affect their everyday lives.

His philosophy: "Life is short. Do what you love, then it's not work. The impact is important. What can you do to help in the smallest way to change the world around you?"

CURT SEIFERT • "HOW TO INVEST FOR YOUR FUTURE"

Licensed Retirement Specialist, Southern California Region

Curt Seifert is a licensed Retirement Specialist with Nationwide Retirement Solutions, the Third Party Administrator for Savings Plus. He currently holds a Series 6, Series 63, and a California Life and Health license. Curt has been conducting workshops for 2 years on behalf of Savings Plus. He currently manages Orange, San Diego and Imperial counties.

DAUNA BOHLKEN • "COUNTDOWN TO RETIREMENT"

Licensed Retirement Specialist, Southern California Region

Dauna Bohlken is a licensed Retirement Specialist with Nationwide Retirement Solutions, the Third Party Administrator for Savings Plus. She currently holds a Series 6, Series 63, and a California Life and Health license. Dauna has been conducting workshops for 5 years on behalf of Savings Plus. She currently manages the counties of Inyo, Tulare, Kings, San Luis Obispo, Kern, Santa Barbara, Ventura, San Bernardino and Riverside counties.

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ANDREA TALAMANTEZ • CALPERS "BENEFIT BASICS"

California Public Employees Retirement System (CalPERS), Retirement Program Specialist II

Andrea Talamantez has worked for the State of California for 20 years. In the 5 years with CalPERS, she has counseled hundreds of CalPERS members about their retirement benefits. She provides specific meetings for CalPERS employers to educate their employees as to their benefits. She attends ongoing training to remain up to date on benefit changes.

ZORAYA VAN BUREN • CALPERS "BENEFIT BASICS"

California Public Employees Retirement System (CalPERS), Retirement Program Specialist II

Zoraya Van Buren has over 18.5 years of State service, 15 with the California Conservation Corps and 3.5 years with CalPERS.

BOB HARTNETT • "SOCIAL SECURITY"

Public Affairs Specialist, Social Security

Bob Hartnett is Social Security's Public Affairs Specialist for the Inland Empire Area of Southern California. His area of responsibility includes all of Riverside, San Bernardino and Imperial Counties. Since assuming his duties in June of 1998, he has had the honor of speaking to over 1,500 groups and organizations throughout the area.

As a graduate of Illinois State University, and a 30 year vet with the social security administration, Mr. Harnett has a wealth of knowledge to share at the 2011 financial fitness fair.

